

POSTAL VOTE RESP. PROXY TO THE COMPANY PROXIES



for the Annual General Meeting of LEG Immobilien AG on June 24, 2015

We would ask you to fill in this form and send it **together with your admission ticket or specifying your admission ticket number** directly to the following address by Tuesday, June 23, 2015, 24:00 CEST (time of receipt by the Company is decisive):

LEG Immobilien AG
c/o HCE Haubrok AG
Landshuter Allee 10
80637 Munich
Germany
Fax: +49 (0)89 210 27 288
E-Mail: anmeldung@hce.de

Postal vote or proxy (please complete and mark appropriate box)

Authorising person's first name _____ Authorising person's surname _____

Admission ticket number - or shareholder number _____ Number of shares _____

- I/We exercise my/our voting rights to the above General Shareholders' Meeting by postal vote as listed below:
- I/We authorise **the Company proxies provided by LEG Immobilien AG**, Ms. Sabrina Romes and Mr. Eric Lüders, employees of HCE Haubrok AG, business address Munich, each of them individually with the right to delegate authorisation, to represent me/us at the above-mentioned Annual General Meeting by disclosure of my/our name in the list of participants and to exercise my/our voting right(s) or have such voting right(s) exercised with the following instructions:

Postal vote resp. voting instructions to the Company proxies

Item on the agenda	Yes	No	Abstention
1. Presentation of the adopted annual financial statements, the approved consolidated financial statements, the management reports of LEG Immobilien AG and the Group, the explanatory report contained in the management reports on the information required pursuant to section 289 (4), section 315 (4) of the German Commercial Code (HGB), and the report of the Supervisory Board for fiscal year 2014	There will be no resolution regarding this agenda item.		
2. Resolution on the appropriation of the net retained profit for fiscal year 2014	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Resolution on the ratification of the actions of the Management Board of LEG Immobilien AG for fiscal year 2014	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Resolution on the ratification of the actions of the Supervisory Board of LEG Immobilien AG for fiscal year 2014	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Resolution on the appointment of the auditor and group auditor for fiscal year 2015	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Resolution on the election of a new Supervisory Board member Natalie C. Hayday, resident in Frankfurt am Main, a self-employed capital market and investor relations consultant	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Resolution on the Cancellation of the Authorized Capital, Creation of a new Authorized Capital 2015 and corresponding change in the Articles of Association	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Resolution on the cancellation of the authorization resolved upon by the General Meeting on 25 June 2014 to issue convertible and/or warrant bonds and/or participation rights carrying an option and/or conversion right, the creation of a new authorization vested in the Supervisory Board to issue convertible and/or warrant bonds as well as participation rights carrying an option and/or conversion right (or a combination of such instruments), including an authorization to exclude the subscription right, changing the Conditional Capital 2013/2014, and changing the Articles of Association accordingly.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Resolution on a change in the Articles of Association on remuneration of the Supervisory Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

In case the Company has received motions proposed by shareholders that had to be made available and within the statutory period prescribed, they are available at the Internet address www.leg-nrw.de/unternehmen/investor-relations/hauptversammlung/. You also can give voting instructions for these motions. To do this, please enter the name of the shareholder and if applicable the request in the table below. Do not forget to give your instructions by ticking the appropriate box.

Motions of shareholders	Yes	No	Abstention
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Place _____ Date _____ Signature(s) or other closing of the declaration in accordance with Section 126b of the German Civil Code (BGB) _____

**INFORMATION ON POSTAL VOTE RESP.
AUTHORISING THE COMPANY PROXIES
OF LEG IMMOBILIEN AG**



In addition to the possibility of exercising your voting right(s) by postal vote, you can authorise the proxies provided by LEG Immobilien AG, Ms. Sabrina Romes and Mr. Eric Lüders, employees of HCE Haubrok AG, business address Munich, who can each vote on your behalf on their own and are bound by your instructions. The Company proxies are entitled to vote on your behalf only if you have given them specific instructions regarding the individual motions proposed for the items on the agenda. The Company proxies must follow your instructions when voting on the motions proposed as announced in the agenda.

You have the following possibilities for casting your vote per postal vote or authorising and instructing the above-mentioned Company proxies using the form "Postal vote resp. proxy to the Company proxies". Alternatively, you can also use our online service at the Internet address www.leg-nrw.de/unternehmen/investor-relations/hauptversammlung/. For this purpose you will need your access data which are to be found in the upper right-hand corner of the first page of the cover letter sent to you together with the invitation to the Annual General Meeting.

Sending of postal vote or proxy to the Company proxies of LEG Immobilien AG by post, fax or e-mail

Please use the form "Postal vote resp. proxy to the Company proxies". With this form, you cast your postal vote or authorise the above-mentioned proxies provided by LEG Immobilien AG and instruct them how your voting right(s) on the motions proposed is/are to be exercised.

Then send (by post or e-mail) or fax your form "Postal vote resp. proxy to the Company proxies" together with the admission ticket or specifying your admission ticket number directly to the following address:

By post: LEG Immobilien AG
c/o HCE Haubrok AG
Landshuter Allee 10
80637 Munich
Germany

Or by fax: +49 (0)89 210 27 288

Or by e-mail to: anmeldung@hce.de

Important information:

Please note that only shareholders who have registered in good time and who are entitled to participate and vote are entitled to cast their votes by postal vote or by granting authorisation and issuing instructions for exercising their voting right(s) to the Company proxies provided by LEG Immobilien AG. Please fill in and send the form to the Company together with your admission ticket or specify your admission ticket number by June 23, 2015, 24:00 CEST (time of receipt by the Company).

If the Company receives postal votes or authorisations and instructions for Company proxies by several means of transmission (post, fax, e-mail or Internet), the last formally valid postal vote or proxy with relevant instructions received will be considered binding. Improperly received or inconclusive postal votes are counted as invalid for the respective agenda items. If instructions are not properly filled out or not clearly given, the Company proxies, depending on the voting procedure, will either abstain or not participate in the voting for the respective agenda items.

The Company proxies are required to vote in accordance with your instructions and are not permitted to exercise your voting right in ballots that were not announced before the Annual General Meeting (e.g. procedural motions). Depending on the voting procedure, the Company proxies will either abstain or not participate in the voting in these cases. You cannot instruct the Company proxies to raise an objection, file a motion or ask questions.

The personal attendance of a shareholder or an authorised third party at the Annual General Meeting will be deemed to constitute a revocation of the postal votes previously cast. Proxy to the Company proxies must be revoked in text form.

If you have any questions about the proxies, please call our
Annual General Meeting hotline
between 9:00 and 17:00 CEST, Mondays to Fridays (except public holidays) at
+49 (0)89 210 27 333