

**Declaration of Conformity by the Management Board and the Supervisory Board**

**of LEG Immobilien SE**

**on the recommendations of the "Government Commission for the German Corporate Governance Code" in accordance with section 161 (1) of the German Stock Corporation Act (AktG)**

The Management Board and the Supervisory Board of LEG Immobilien SE (the "Company") hereby declare in accordance with section 161 (1) AktG that since issuing the last Declaration of Conformity in November 2020, the Company has complied with all the recommendations of the German Corporate Governance Code published by the German Federal Ministry of Justice in the official section of the Federal Gazette (Bundesanzeiger) on 20 March 2020.

The Management Board and Supervisory Board of LEG Immobilien SE hereby declare that the company will continue to comply the recommendations of the German Corporate Governance Code in the future.

Dusseldorf, November 2021

The Management Board of LEG Immobilien SE      The Supervisory Board of LEG Immobilien SE