

Declaration of Conformity by the Management Board and Supervisory Board

of LEG Immobilien AG

on the recommendations of the "Government Commission for the German Corporate Governance Code" in accordance with section 161 (1) AktG

1. The Management Board and Supervisory Board of LEG Immobilien AG (the "Company") hereby declare in accordance with section 161 of the German Stock Corporation Act (AktG) that the Company has complied with all the recommendations of the German Corporate Governance Code as of 16 December 2019 ("code 2020") published by the German Federal Ministry of Justice in the official section of the Federal Gazette (Bundesanzeiger) on 20 March 2020 since the entry into force of the code 2020 and that it will continue to do so in future.
2. The Management Board and Supervisory Board of LEG Immobilien AG hereby further declare that the Company complied with all the recommendations of the German Corporate Governance Code as of 7 February 2017 published by the German Federal Ministry of Justice in the official section of the Federal Gazette (Bundesanzeiger) on 24 April 2017 during the period from submitting the Company's last declaration of conformity in November 2019 until the entry into force of the code 2020 on 20 March 2020.

Dusseldorf, November 2020

The Management Board of LEG Immobilien AG The Supervisory Board of LEG Immobilien AG