

**Declaration of Conformity by the Management Board and the Supervisory Board
of LEG Immobilien SE
on the recommendations of the "Government Commission on the German Corporate
Governance Code" pursuant to Section 161 (1) AktG**

The Management Board and Supervisory Board of LEG Immobilien SE (the "Company") declare in accordance with Section 161 AktG that the Company has complied without exception with the recommendations of the "Government Commission on the German Corporate Governance Code" in the version dated 28 April 2022 (the "Code") published by the Federal Ministry of Justice in the official section of the Federal Gazette on 27 June 2022 since the last Declaration of Conformity pursuant to Section 161 AktG was issued in November 2022.

The Management Board and Supervisory Board of LEG Immobilien SE also declare that the company currently complies with the recommendations of the Code without exception and will continue to do so in the future.

Düsseldorf, November 2023

The Management Board of LEG Immobilien SE

The Supervisory Board of LEG Immobilien SE